



Client Name

Personal information

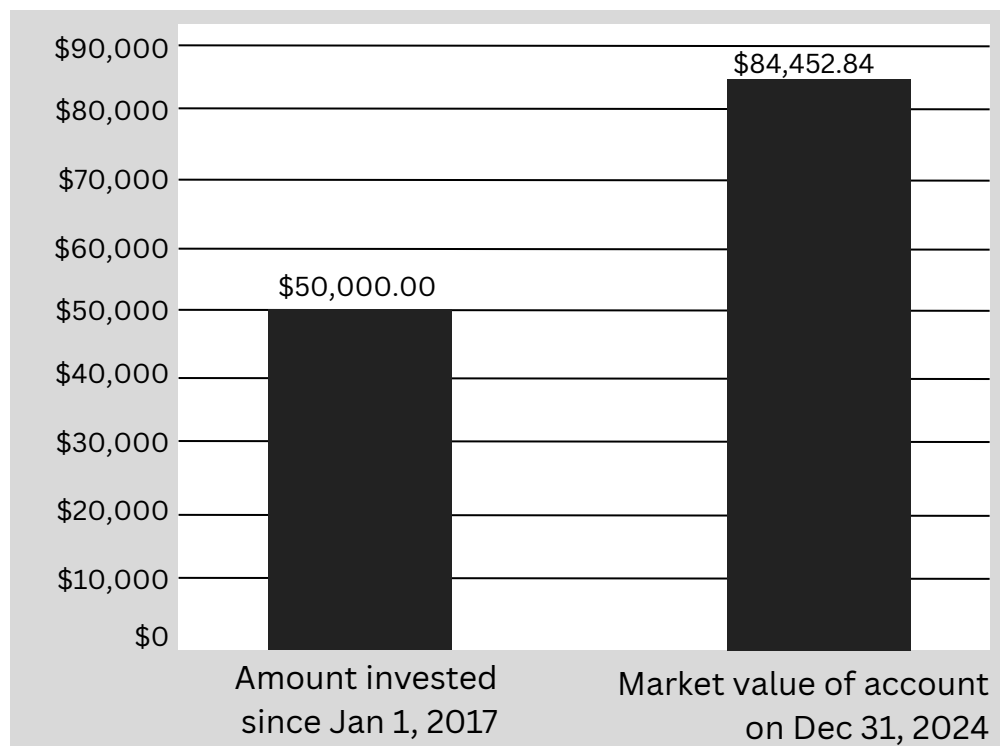
Account number

## Investment Performance Report

This report outlines how the investments in your account have performed to December 31, 2024. The performance of your investments compared with your financial goals can help you evaluate your progress towards meeting these goals.

Amount invested since you opened your account on Jan. 1, 2017 : \$50,000.00

Market value of your account on December 31, 2024: \$84,452.84



This table is a summary of the activity in your account. It shows how the value of your account has changed based on the type of activity.

**Change in your account value:**

	Past year	Since you opened your account
Opening market value	\$73,567.45	\$0.00
Deposits	\$5,000.00	\$50,000.00
Withdrawals	\$0.00	\$0.00
Change in market value	\$5,885.39	\$34,452.84
Closing market value	\$84,452.84	\$84,452.84

The returns in the below table are the total rates of return of your personal account for periods ending December 31, 2024. Your returns are affected by changes in the value of the securities you have invested in, dividends and interest that they paid, and also deposits and withdrawals to and from your account. Returns are calculated after charges have been deducted.

**Annual returns of your account:**

Past year	3 Years	5 Years	10 Years	Since opening
7.9%	5.6%	11.0%	N/A	9.8%

We use a money weighted method to calculate rates of return. Contact your representative if you want more information about this calculation. Your total percentage return means the cumulative realized and unrealized capital gains and losses of an investment, plus income from the investment, over a specified period of time, expressed as a percentage.