

**IN THE MATTER OF THE
SECURITIES ACT, R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")**

- and -

**IN THE MATTER OF 1763960 NOVA SCOTIA LIMITED
("Respondent")**

**ORDER
Section 134(1)(b)(i)**

WHEREAS on April 21, 2011, the Nova Scotia Securities Commission ("Commission") issued a Notice of Hearing to the Respondent pursuant to section 134(1)(b)(i);

AND WHEREAS the Respondent entered into a Settlement Agreement with Staff of the Commission ("Staff") whereby it agreed to a proposed settlement of the proceeding, subject to the approval of the Commission;

AND WHEREAS Staff recommended approval of the Settlement Agreement;

AND WHEREAS the Commission is of the opinion that the Respondent has contravened the Act and it is in the public interest to make this Order;

AND UPON reviewing the Settlement Agreement and the Notice of Hearing, and upon hearing submissions of counsel for Staff and the Respondent;

IT IS HEREBY ORDERED that:

1. The Settlement Agreement dated April 18, 2011, a copy of which is attached, is approved; and
2. Pursuant to section 134(1)(b)(i) of the Act, all persons or companies shall permanently cease trading in securities of 1763960 Nova Scotia Limited, directly or indirectly.

DATED at Halifax, Nova Scotia, this 24th day of May, 2011.

NOVA SCOTIA SECURITIES COMMISSION



(Chairman)