

IN THE MATTER OF
THE *SECURITIES ACT*, R.S.N.S. 1989, CHAPTER 418, AS AMENDED (the Act)

- and -

IN THE MATTER OF VESTCAP INVESTMENT MANAGEMENT INC. (the Respondent)

NOTICE OF HEARING
(Sections 134, 135, and 135A)

TAKE NOTICE that the Nova Scotia Securities Commission (“Commission”) will hold a hearing pursuant to sections 134, 135, and 135A of the Act at the offices of the Commission located at Suite 400, 5251 Duke Street, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on Wednesday, the 30th day of May, 2018, at 10:00 o’clock in the forenoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether, pursuant to sections 134, 135, and 135A of the Act, it is in the public interest for the Commission to:

1. approve the Settlement Agreement dated April 27, 2018 entered into by the Respondent and the Director of Enforcement for the Commission (“Settlement Agreement”); and
2. make an order in accordance with the Settlement Agreement;

AND TAKE NOTICE that the only evidence to be submitted at the hearing will be the Settlement Agreement, a copy of which has already been provided to the Respondent;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that the Respondent shall provide written notice to the Commission, at least (7) days prior to the date of the hearing, of its intention to attend the hearing, and if no such notice is provided within this time or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding without leave of the Commission.

AND TAKE NOTICE that the securities laws in other Canadian jurisdictions may allow orders made in this matter to form the basis for parallel orders which take effect automatically and without further notice to the Respondent, and if an order is made in relation to this Notice of Hearing, the Respondent should contact the securities regulator of any other jurisdiction in which the Respondent may intend to engage in any securities related activities.

DATED at Halifax, Nova Scotia, this 30th day of April, 2018.

NOVA SCOTIA SECURITIES COMMISSION



H. Jane Anderson, Secretary