

IN THE MATTER OF  
THE *SECURITIES ACT*, RSNS 1989, CHAPTER 418, AS AMENDED (the “**Act**”)

-and-

IN THE MATTER OF LIVE SHIP LTD.  
(the “**Respondent**”)

**NOTICE OF HEARING**  
(Sections 134, 135, and 135A)

**TAKE NOTICE** that the Nova Scotia Securities Commission (the “**Commission**”) will hold a hearing pursuant to sections 134, 135, and 135A of the Act via teleconference or such other means as the Commission may designate on notice to the parties, on the 27<sup>th</sup> day of February, 2024, at 10:00 a.m., or so soon thereafter as the hearing can be held;

**AND TAKE NOTICE** that the purpose of the hearing will be for the Commission to consider whether, pursuant to sections 134, 135, and 135A of the Act, it is in the public interest for the Commission to:

1. approve the Settlement Agreement entered into by the Respondent and the Director of Enforcement for the Commission (the “**Settlement Agreement**”); and
2. make an order in accordance with the Settlement Agreement;

**AND TAKE NOTICE** that the only evidence to be submitted at the hearing will be the Settlement Agreement, a copy of which has already been provided to the Respondent;

**AND TAKE NOTICE** that any party to the proceeding may be represented by legal counsel or an authorized agent;

**AND TAKE NOTICE** that the Respondent shall provide written notice to the Commission, at least (7) days prior to the date of the hearing, of its intention to attend the hearing, and if no such notice is provided within this time or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding without leave of the Commission;

**AND TAKE NOTICE** that orders made by the Commission may form the basis for parallel orders in other jurisdictions in Canada. The securities laws of some other Canadian jurisdictions may allow orders made in this matter to take effect in those other jurisdictions automatically, without further notice to you. If an order is made or a settlement agreement is reached in relation to this Notice of Hearing, contact the securities regulator of any other jurisdiction in which you may intend to engage in any securities related activities.

**DATED** at Halifax, Nova Scotia, this 5<sup>th</sup> day of February, 2024.

**NOVA SCOTIA SECURITIES COMMISSION**

A handwritten signature in black ink, consisting of a stylized 'D' and 'H' followed by a horizontal line and a period.

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Doug Harris, Secretary