

**PROPOSED AMENDMENTS TO  
NATIONAL INSTRUMENT 52-110 AUDIT COMMITTEES**

1. *National Instrument 52-110 Audit Committees is amended by this Instrument.*
2. *Section 1.1 is amended in the definition of "venture issuer" by replacing "Aequitas NEO Exchange Inc." with "NEO Exchange Inc."*
3. This Instrument comes into force on [**December 15, 2023**].