

**PROPOSED AMENDMENTS TO
MULTILATERAL INSTRUMENT 61-101 PROTECTION OF MINORITY SECURITY
HOLDERS IN SPECIAL TRANSACTIONS**

1. *Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions is amended by this Instrument.*
2. *In the following provisions "*, or section 5.4 of National Instrument 51-102 Continuous Disclosure Obligations" *is replaced with "or its MD&A":*
 - (a) paragraph 2.4(2)(b);*
 - (b) paragraph 2.4(3)(b);*
 - (c) paragraph 4.4(2)(b);*
 - (d) paragraph 4.4(3)(b).*
3. *Paragraph 4.4(1)(a) is amended by replacing "Aequitas NEO Exchange Inc." with "NEO Exchange Inc."*.
4. *Subsection 5.5(b) is amended by replacing "Aequitas NEO Exchange Inc." with "NEO Exchange Inc."*.
5. *Subparagraph 5.7(1)(b)(i) is amended by replacing "Aequitas NEO Exchange Inc." with "NEO Exchange Inc."*.
6. This Instrument comes into force on **[December 15, 2023]**.