

**PROPOSED CHANGES TO
COMPANION POLICY 41-101CP TO NATIONAL INSTRUMENT 41-101 GENERAL
PROSPECTUS REQUIREMENTS**

1. *Companion Policy 41-101CP to National Instrument 41-101 General Prospectus Requirements is changed by this Document.*
2. *Section 2.7 is changed by*
 - (a) *replacing "“special purpose” entity" with "structured entity",*
 - (b) *replacing "special purpose issuers of asset-backed securities" with "structured entities distributing asset-backed securities", and*
 - (c) *replacing "where an entity establishes a special purpose issuer" with "where an entity establishes a structured entity".*
3. *Section 4.4 is deleted.*
4. *Section 4.5 is changed by replacing "a special purpose issuer of asset-backed securities" with "a structured entity that has distributed asset-backed securities".*
5. These changes become effective on **[December 15, 2023]**.