

IN THE MATTER OF
THE *SECURITIES ACT*, R.S.N.S. 1989, CHAPTER 418, AS AMENDED (“Act”)

- AND -

IN THE MATTER OF KENNETH G. MACLEOD
AND CALVIN W. WADDEN

- AND -

IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC.

- AND -

IN THE MATTER OF THE MOTIONS OF DANIEL F. POTTER, KNOWLEDGE
HOUSE INC., KENNETH G. MACLEOD AND CALVIN W. WADDEN

NOTICE OF HEARING OF MOTION

(Part 11 of Rule 15-501 General Rules of Practice and Procedure)

TAKE NOTICE that the Nova Scotia Securities Commission (“Commission”), upon the request of the Director of Enforcement for the Commission, will hold a hearing of a motion pursuant to Part 11 of Rule 15-501 General Rules of Practice and Procedure at Hearing Room A, Utility and Review Board, 1601 Lower Water St., Suite 300, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on Thursday, the 8th day of March, 2012, at 12:45 o’clock in the afternoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider and determine whether it is in the public interest to order:

1. that National Bank Financial Ltd. and Eric Hicks have standing in the determination of the matter remitted to the Commission by the Decision of the Nova Scotia Court of Appeal dated January 31, 2012; and
2. an abridgement of the notice period for this Motion.

AND TAKE NOTICE that written submissions from all parties are required to be served on the other parties and the Commission two days prior to the hearing;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that upon hearing the motion, the Commission may make any order it deems just in the circumstances on any issue brought before the Commission;

AND TAKE NOTICE that each party shall provide written notice to the Commission prior to the date of the hearing of its intention to attend the hearing, and if no such notice is provided or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding without leave of the Commission.

DATED at Halifax, Nova Scotia, this 28th day of February, 2012.

NOVA SCOTIA SECURITIES COMMISSION



Shirley Lee, Q.C., Secretary