

VIA Electronic Mail

June 14, 2011

Mark Gosine
Media Fund (Atlantic) Ltd.
1478 Queen Street
Halifax, NS B3J 2H7

Dear Sirs/Mesdames:

Re: Media Fund (Atlantic) Ltd.

Pursuant to section 26 of the CEDC Regulations, the requirement to provide the financial statements pursuant to section 23(b)(iii) is waived.

Therefore, pursuant to section 23 of the CEDC Regulations, acceptable material has been filed on behalf of Media Fund (Atlantic) Ltd. to no longer be required to comply with section 22 of the CEDC Regulations.

Yours truly,



Kevin G. Redden
Director, Corporate Finance