IN THE MATTER OF THE SECURITIES ACT, R.S.N.S. 1989, CHAPTER 418, AS AMENDED (the Act)

- AND -

IN THE MATTER OF IN THE MATTER OF VINCENT GEORGE BYRNE (the Respondent)

NOTICE OF HEARING

(Section 134)

TAKE NOTICE that the Nova Scotia Securities Commission (the Commission) will hold a hearing pursuant to Section 134 of the Act at the offices of the Commission located at Suite 400, 5251 Duke Street, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on Friday, January 6, 2017, at 2:00 o'clock in the afternoon (Atlantic), or such later date as determined by the Commission;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether it is in the public interest for the Commission to:

- 1. pursuant to subsection 134(5) of the Act, review the Commission's temporary order dated December 22, 2016 (Temporary Order); and
- 2. make such other order as the Commission considers appropriate;

BY REASON OF the particulars set out in the Temporary Order, and by reason of such allegations and evidence as counsel may advise and the Commission may permit;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that the Respondent shall provide written notice to the Commission, at least seven (7) days prior to the date of the hearing, of its intention to attend the hearing, and if no such notice is provided within this time or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding without leave of the Commission;

AND TAKE NOTICE that orders or settlements made by the Commission may form the basis for parallel orders in other jurisdictions in Canada. The securities laws of some other Canadian jurisdictions may allow orders made in this matter to take effect in those other jurisdictions automatically, without further notice to you. You should contact the securities regulator of any other jurisdiction in which you may intend to engage in any

securities related activities, prior to undertaking such activities.

DATED at Halifax, Nova Scotia, this 23rd day of December, 2016.

NOVA SCOTIA SECURITIES COMMISSION

H. Jane Anderson, Secretary