

In the Matter of the *Securities Act*, R.S.N.S. 1989,
Chapter 418, as amended

and

In the Matter of Daniel F. Potter, Kenneth G. MacLeod,
Raymond G. Courtney and Calvin W. Wadden

and

In the Matter of an Investigation in Respect of
Knowledge House Inc.

and

In the Matter of the Motions of Daniel F. Potter, Knowledge House Inc.,
Kenneth G. MacLeod and Calvin W. Wadden

NOTICE OF PRE-HEARING CONFERENCE
(Part 9 of Rule 15-501
General Rules of Practice and Procedure)

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will conduct a Pre-Hearing Conference pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure by teleconference, on the 28th day of September, 2010, at 12:00 o'clock noon, or such other date and time as may be agreed upon by the parties and the Commission;

AND FURTHER TAKE NOTICE that the Pre-Hearing Conference shall not be open to the public;

AND FURTHER TAKE NOTICE that the purpose of the Pre-Hearing Conference will be for the Commission to:

1. set alternate hearing dates in the above-noted matter; and
2. determine the form of an order granting relief from the Commission's previous confidentiality orders.

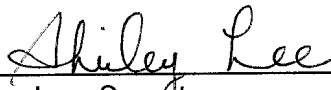
AND FURTHER TAKE NOTICE that any party to the proceeding may attend in person or be represented by counsel;

AND FURTHER TAKE NOTICE that upon failure of any party to attend at the Pre-Hearing Conference, the Pre-Hearing Conference may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding;

AND FURTHER TAKE NOTICE that orders may be made by the Commission at the Pre-Hearing Conference which will be binding on the parties with respect to the conduct of the hearing.

DATED at Halifax, Province of Nova Scotia, this 20th day of September, 2010.

NOVA SCOTIA SECURITIES COMMISSION



Shirley Lee, Secretary