

CHANGES TO COMPANION POLICY 41-101 *GENERAL PROSPECTUS REQUIREMENTS*

1. *Companion Policy 41-101 General Prospectus Requirements is changed by this Document.*
2. *The following is added after Part 5A:*

Part 5B: Exemptive Relief to File Prospectus Prepared in Accordance with Form 81-101F1

5B.1 Previous Form Exemptions A mutual fund granted an exemption to file a simplified prospectus prepared in accordance with Form 81-101F1 and an annual information form prepared in accordance with Form 81-101F2 in lieu of a prospectus prepared in accordance with Form 41-101F2, may comply with such an exemption after January 5, 2022 by filing a simplified prospectus in accordance with Form 81-101F1..

3. These changes become effective on January 6, 2022.

CHANGES TO COMPANION POLICY 41-101 GENERAL PROSPECTUS REQUIREMENTS

1. **Companion Policy 41-101 General Prospectus Requirements is changed by this Document.**
2. **Subsection 5A.4(1) is changed**
 - (a) **by replacing** “to the website of the ETF, the ETF’s family or the manager of the ETF, as applicable” **with** “on its designated website”, **and**
 - (b) **by replacing** “website” **wherever it occurs elsewhere with** “designated website”.
3. **Subsection 5A.4(2) is changed**
 - (a) **by replacing** “Many ETFs have fund profiles that are available on a website of the ETF, the ETF’s family or the manager of the ETF.” **with** “Many ETFs have fund profiles which they can choose to make available on their designated website, or another website.”, **and**
 - (b) **by replacing** “to a website to highlight the availability of more up-to-date trading and pricing information for an ETF” **with** “on the ETF’s designated website or another website to highlight the availability of more up-to-date trading and pricing information for that ETF”.
4. These changes become effective on January 6, 2022.