

Nova Scotia Securities Commission

Rule 13-101 (Amendment)

System for Electronic Document Analysis and Retrieval (SEDAR)

- and -

Amendments to National Instrument 13-101

System for Electronic Document Analysis and Retrieval (SEDAR)

WHEREAS:

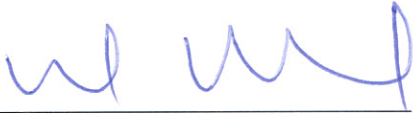
1. Pursuant to section 150 of the *Securities Act*, R.S.N.S. 1989, chapter 418, as amended (the Act), the Nova Scotia Securities Commission (the Commission) has power to make rules subject to compliance with the requirements of the Act;
2. Amendments to National Instrument 13-101 *System for Electronic Document Analysis and Retrieval (SEDAR)* (the Rule Amendments), copies of which are attached hereto, have been made a rule by one or more of the Canadian securities regulatory authorities; and
3. The Commission is of the opinion that the attainment of the purpose of the Act is advanced by this Instrument.

NOW THEREFORE the Commission hereby:

- (a) pursuant to the authority contained in section 150 of the Act and subject to compliance with the requirements of section 150A of the Act, approves the Rule Amendments and makes the same a rule of the Commission; and
- (b) declares that the rule approved and made pursuant to clause (a) shall take effect on **May 24, 2016**, unless the Minister disapproves the rule or returns it to the Commission in accordance with subsection 150A(3) of the Act in which event the rule shall not become effective until the rule is approved by the Minister.

IN WITNESS WHEREOF this Instrument has been signed by the Chair of the Commission, being the member of the Commission prescribed by the Chair pursuant to subsection 15(3) of the

Act to attend the hearing of this matter and the quorum with respect to this matter, on the 3rd day of December, 2015.



Paul Radford Q.C.,
Chair

Attachments

**Amendments to
National Instrument 13-101 *System for Electronic Document Analysis
and Retrieval (SEDAR)***

1. *National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) is amended by this instrument.*

2. *Appendix A – Mandated Electronic Filings is amended by adding the following:*

(a) to section I Mutual Fund Issuers:

D. Exempt Market Offerings and Disclosure

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| 1. Form 45-106F1 <i>Report of Exempt Distribution</i> | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld, YK,
NWT, NU |
| 2. Material required to be filed or delivered under section 2.9 of National Instrument 45-106 <i>Prospectus Exemptions</i> | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld, YK,
NWT, NU |
| 3. Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec) | Que |

(b) to section II Other Issuers (Reporting/Non-reporting):

E. Exempt Market Offerings and Disclosure

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|---|--|
| 1. Form 45-106F1 <i>Report of Exempt Distribution</i> | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld, YK,
NWT, NU |
| 2. Material required to be filed or delivered under section 2.9 of National Instrument 45-106 <i>Prospectus Exemptions</i> | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld, YK,
NWT, NU |
| 3. Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec) | Que |
| 4. Form 5 – <i>Start-up Crowdfunding – Report of Exempt Distribution</i> and offering document required to be filed or delivered under the start-up crowdfunding prospectus | Sask, Man, Que, NB, NS |

and registration exemptions

5. Offering document, distribution materials, financial statements and notices required to be filed or delivered by an issuer under Multilateral Instrument 45-108 *Crowdfunding* Sask, Man, Que, NB, NS
3. This Instrument comes into force on May 24, 2016.