

Nova Scotia Securities Commission

Rule 41-101 (Amendment)
General Prospectus Requirements

-And-

Amendments To National Instrument 41-101
General Prospectus Requirements


WHEREAS:

1. Pursuant to section 150 of the *Securities Act*, R.S.N.S. 1989, chapter 418, as amended (the Act), the Nova Scotia Securities Commission (the Commission) has power to make rules subject to compliance with the requirements of the Act;
2. Amendments to National Instrument 41-101 *General Prospectus Requirements* (the Rule), a copy of which is attached hereto, has been made a rule by one or more of the Canadian securities regulatory authorities; and
3. The Commission is of the opinion that the attainment of the purpose of the Act is advanced by this Instrument.


NOW THEREFORE the Commission hereby:

- (a) pursuant to the authority contained in section 150 of the Act and subject to compliance with the requirements of section 150A of the Act, approves the Rule and makes the same a rule of the Commission; and
- (b) declares that the Rule approved and made pursuant to clause (a) shall take effect on **November 17, 2015**, unless the Minister disapproves the Rule or returns it to the Commission in accordance with subsection 150A(3) of the Act in which event the Rule shall not be effective until the Rule is approved by the Minister.

IN WITNESS WHEREOF this Instrument has been signed by the Chair and Vice-chair of the Commission, being the members of the Commission prescribed by the Chair pursuant to subsection 15(3) of the Act to attend the hearing of this matter and the quorum with respect to this matter, on the 3rd day of September, 2015.



Sarah P. Bradley, Chair



Paul Radford, Q.C., Vice-chair

Attachments

**Amendments to
National Instrument 41-101 *General Prospectus Requirements***

- 1. *National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.***
- 2. *Section 1.1 is amended***
 - (a) *by adding the following definition:***

“Aequitas personal information form” means a personal information form for an individual prepared pursuant to Aequitas NEO Exchange Inc. Form 3, as amended from time to time; ,
 - (b) *in paragraph (c) of the definition of “IPO venture issuer”, by adding the following subparagraph:***
 - (i.1) *Aequitas NEO Exchange Inc., , and***
 - (c) *in the definition of “personal information form” by deleting “or” at the end of paragraph (a), by adding “, or” at the end of paragraph (b), and by adding the following paragraph:***

(c) a completed Aequitas personal information form submitted by an individual to Aequitas NEO Exchange Inc., to which is attached a completed certificate and consent in the form set out in Schedule 1 – Part B of Appendix A; .
- 3. *Subsection (4) of the Instruction under Item 1.9 of Form 41-101F1 is amended by adding “Aequitas NEO Exchange Inc.,” after “on the Toronto Stock Exchange,”.***
- 4. *Item 20.11 of the Instruction to Form 41-101F1 is amended by adding “Aequitas NEO Exchange Inc.,” after “on the Toronto Stock Exchange,”.***
- 5. *This Instrument comes into force on November 17, 2015.***