

IN THE MATTER OF
THE *SECURITIES ACT*, R.S.N.S. 1989, CHAPTER 418, AS AMENDED (“Act”)

- and -

IN THE MATTER OF
ALLEN E. SHEITO AND GARY A. WOODS
(collectively the “Respondents”)

AMENDED NOTICE OF HEARING
(Sections 134(1), 135 and 135A of the Act)

WHEREAS by a Notice of Hearing dated January 5, 2012 (“Original Notice”), the Nova Scotia Securities Commission (“Commission”) gave notice that it will hold a hearing pursuant to sections 134(1), 135 and 135A of the Act at the offices of the Commission located at 1690 Hollis Street, 2nd Floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on a date and time to be designated by the Commission;

TAKE NOTICE that the Commission will hold a hearing pursuant to sections 134(1), 135 and 135A of the Act at the offices of the Commission located at 1690 Hollis Street, 2nd Floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, from Monday, June 18, 2012, to Thursday, June 21, 2012, starting at 9:30 o’clock in the forenoon on each day, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether it is in the public interest for the Commission to make:

1. an order pursuant to section 134(1) of the Act that the Respondents be sanctioned in a manner to be determined by the Commission;
2. an order pursuant to section 135 of the Act that the Respondents pay an administrative penalty in an amount to be determined by the Commission;
3. an order pursuant to section 135A of the Act that the Respondents pay costs in connection with the investigation and conduct of this proceeding; and
4. such other order as the Commission considers appropriate;

BY REASON OF the allegations set out in the Statement of Allegations of the Director of Enforcement dated the 5th day of January, 2012, attached to the Original Notice and such additional allegations as counsel may advise and the Commission may permit;

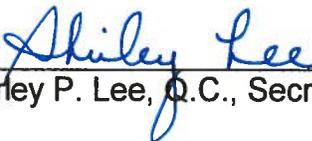
AND TAKE NOTICE that the parties have agreed that the Director of Enforcement will file its disclosure under section 8.2 of Rule 15-501 General Rules of Practice and Procedure ("Rule 15-501") on April 23, 2012, and the Respondents will file their disclosure under section 8.3 of Rule 15-501 on May 22, 2012;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that each Respondent shall provide written notice to the Commission, at least seven (7) days prior to the date of the hearing, of its intention to attend the hearing, and if no such notice is provided within this time or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding without leave of the Commission.

DATED at Halifax, Nova Scotia, this 26th day of March, 2012.

NOVA SCOTIA SECURITIES COMMISSION



Shirley P. Lee, Q.C., Secretary