

IN THE MATTER OF
THE *SECURITIES ACT*, R.S.N.S. 1989, CHAPTER 418, AS AMENDED (“Act”)

- and -

IN THE MATTER OF
ALLEN E. SHEITO AND GARY A. WOODS
(collectively the “Respondents”)

AMENDED NOTICE OF HEARING
(Sections 134(1), 135 and 135A of the Act)

WHEREAS by an Amended Notice of Hearing dated June 21, 2012, the Nova Scotia Securities Commission (“Commission”) gave notice that it will hold a hearing pursuant to sections 134(1), 135 and 135A of the Act at the offices of the Commission located at Suite 400, 5251 Duke Street, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, from Tuesday, October 2, 2012, to Friday, October 5, 2012, starting at 9:30 o’clock in the forenoon on each day, or so soon thereafter as the hearing can be held;

AND WHEREAS the Respondents have requested that the hearing be adjourned to November 19 to 22, 2012, and the Director of Enforcement does not oppose the Respondents’ request for an adjournment to the proposed dates;

TAKE NOTICE that the Commission will hold the hearing pursuant to sections 134(1), 135 and 135A of the Act at the offices of the Commission located at Suite 400, 5251 Duke Street, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, from Monday, November 19, 2012, to Thursday, November 22, 2012, starting at 9:30 o’clock in the forenoon on each day, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether it is in the public interest for the Commission to make:

1. an order pursuant to section 134(1) of the Act that the Respondents be sanctioned in a manner to be determined by the Commission;
2. an order pursuant to section 135 of the Act that the Respondents pay an administrative penalty in an amount to be determined by the Commission;
3. an order pursuant to section 135A of the Act that the Respondents pay costs in connection with the investigation and conduct of this proceeding; and
4. such other order as the Commission considers appropriate;

BY REASON OF the allegations set out in the Statement of Allegations of the Director of Enforcement dated January 5, 2012, attached to the Notice of Hearing dated January 5, 2012, and such additional allegations as counsel may advise and the Commission may permit;

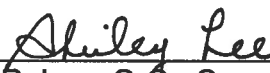
AND TAKE NOTICE that disclosure of evidence and copies of documents to be presented at the hearing will be provided in accordance with Rule 15-501 General Rules of Practice and Procedure and any orders granted by the Commission;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that each Respondent shall provide written notice to the Commission, at least seven (7) days prior to the date of the hearing, of its intention to attend the hearing, and if no such notice is provided within this time or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding without leave of the Commission.

DATED at Halifax, Nova Scotia, this 20th day of September, 2012.

NOVA SCOTIA SECURITIES COMMISSION



Shirley P. Lee, Q.C., Secretary