

IN THE MATTER OF
THE *SECURITIES ACT*, R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- and -

IN THE MATTER OF
ALLEN E. SHEITO AND GARY A. WOODS
(collectively the "Respondents")

NOTICE OF PRE-HEARING CONFERENCE
(Part 9 of Rule 15-501 General Rules of Practice and Procedure)

TAKE NOTICE that the Nova Scotia Securities Commission ("Commission") will hold a pre-hearing conference pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure at the offices of the Commission located at 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 21st day of June, 2012, at 9:30 o'clock in the forenoon, or so soon thereafter as the pre-hearing conference can be held;

AND TAKE NOTICE that the pre-hearing conference shall not be open to the public;

AND TAKE NOTICE that the purpose of the pre-hearing conference will be for the Commission to consider the following:

1. scheduling of dates for a hearing;
2. such other matters pertaining to the conduct of the hearing as the Commission considers appropriate; and
3. any other matter that will promote a fair and expeditious hearing;

AND TAKE NOTICE that any party to the proceeding may attend in person or be represented by legal counsel;

AND TAKE NOTICE that upon failure of any party to attend at the pre-hearing conference, the pre-hearing conference may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding;

AND TAKE NOTICE that orders may be made by the Commission at the pre-hearing conference which will be binding on the parties with respect to the conduct of the hearing.

DATED at Halifax, Nova Scotia, this 7th day of June, 2012.

NOVA SCOTIA SECURITIES COMMISSION



Shirley P. Lee, Q.C., Secretary