IN THE MATTER OF THE SECURITIES ACT, R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- and -

IN THE MATTER OF DOUGLAS G. RUDOLPH, PETER A.D. MILL, CFG*CN Ltd. (also known as CANGLOBE FINANCIAL GROUP), AND CANGLOBE INTERNATIONAL CAPITAL INC. (collectively the "Respondents")

MEMORANDUM OF PRE-HEARING CONFERENCE

This Memorandum of Pre-Hearing Conference is prepared pursuant to part 9.8 of Nova Scotia Securities Commission Rule 15-501 General Rules of Practice and Procedure ("Rule 15-501").

The following agreements, undertakings and orders were made or given at the Pre-Hearing Conference held at 9:30 a.m. on November 6, 2014.

In attendance were:

- 1. Stephanie Atkinson, counsel for the Director of Enforcement;
- 2. Richard Bureau, counsel for Douglas G. Rudolph;
- 3. William MacInnes, Q.C., then counsel for Peter A.D. Mill, via teleconference; and
- 4. Peter A.D. Mill, self-represented, via teleconference.

The attendance of William MacInnes, Q.C., was limited to the portion of the Pre-Hearing Conference dealing with his request for leave to withdraw as counsel for Peter A.D. Mill pursuant to part 6.6 of Rule 15-501.

Although proper service of documents was effected on the Respondents, neither CFG*CN Ltd. nor CanGlobe International Capital Inc. attended the Pre-Hearing Conference.

AGREEMENTS:

Peter A.D. Mill's address for service of documents is designated as:

c/o William MacInnes, Q.C. Law Offices of W.L. MacInnes, Q.C. 5121 Sackville Street, Suite 402 Halifax, NS B3J 1K1

email: williammacinnes@ns.aliantzinc.ca

UNDERTAKINGS:

None.

ORDERS:

- 1. Pursuant to part 6.6 of Rule 15-501, William MacInnes, Q.C., is hereby granted leave to withdraw as counsel for Peter A.D. Mill, effective November 6, 2014;
- 2. Each of the Respondents' disclosure pursuant to part 8.3 of Rule 15-501 shall be delivered to the Director of Enforcement on or before Wednesday, March 11, 2015; and
- 3. The hearing to consider the Statement of Allegations of the Director of Enforcement dated April 9, 2013 will be held on the following dates, from 9:30 a.m. to 4:30 p.m. each day:

June 11 and 12, 2015; June 15 and 16, 2015; June 18 and 19, 2015; June 22 to 26, 2015, inclusive; June 29 and 30, 2015; July 2 and 3, 2015; and July 6 to 10, 2015, inclusive.

DATED at Halifax, Nova Scotia, this 24th day of November, 2014.

NOVA SCOTIA SECURITIES COMMISSION

Vandia Marcera

Sandra MacPherson Duncan, Q.C.

Chair

John A. Morash. C.A., C.B.V., F.C.M.A.

Commissioner

Valerie Seager Commissioner