

**IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, C.418, AS AMENDED (the "ACT")**

- and -

**IN THE MATTER OF
Soil Ecology Investment Group Ltd. (the "Issuer")**

NOTICE OF DISCONTINUANCE


WHEREAS on May 2, 2013, the Director granted an order that all persons and companies shall immediately cease trading in all securities of the Issuer for a period of fifteen days from the date of the order for failure to file its Annual Financial Statements for the year ended October 31, 2012 (the "Statements") by March 20, 2013;

AND WHEREAS on May 2, 2013, the Commission issued a Notice of Hearing (the "Notice of Hearing") pursuant to section 134(1)(b)(i) of the Act for a hearing scheduled to be held on May 16, 2013, at 10:00am;

AND WHEREAS on May 14, 2013, the Issuer filed the Statements as required by section 22 of the Community Economic-Development Corporations Regulations;

TAKE NOTICE THAT staff of the Commission discontinues the proceeding commenced by the Notice of Hearing.

DATED at Halifax, Nova Scotia, this 15th day of May, 2013.



Shirley P. Lee
Secretary
Nova Scotia Securities Commission