

**IN THE MATTER OF
THE SECURITIES ACT, R.S.N.S. 1989, CHAPTER 418, AS AMENDED (“Act”)**

- and -

**IN THE MATTER OF
Soil Ecology Investment Group Limited (“Respondent”)**

**NOTICE OF HEARING
(Section 134(1)(b)(i))**

TAKE NOTICE that the Director will hold a hearing pursuant to section 134(1)(b)(i) of the Act at the offices of the Commission located at Suite 400, 5251 Duke Street, Halifax, Nova Scotia or such other place as the Director may designate on notice to the parties, on May 16, 2013 at 10:00AM, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Director to consider whether it is in the public interest for the Director to make an order pursuant to section 134(1)(b)(i) of the Act that all persons and companies shall permanently cease trading in the securities of the Respondent, directly or indirectly;

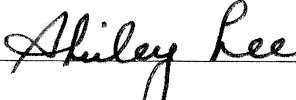
AND TAKE NOTICE that in support of this hearing will be read the Affidavit of Donna Gouthro, Securities Analyst for the Commission dated the 1st day of May, 2013 and the Temporary Order granted by the Director of Corporate Finance, dated the 2nd day of May, 2013, copies of which will be provided to the Respondent contemporaneous with this Notice of Hearing;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that the Respondent shall provide written notice to the Director, at least seven (7) days prior to the date of the hearing, of its intention to attend the hearing, and if no such notice is provided within this time or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding without leave of the Director.

DATED at Halifax, Nova Scotia, this 2nd day of May, 2013.

NOVA SCOTIA SECURITIES COMMISSION



Shirley P. Lee, Q. C., Secretary