

**IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, C.418, AS AMENDED (the "ACT")**

- and -

**IN THE MATTER OF
Valley Funeral Home Co-operative Limited (the "Issuer")**

NOTICE OF DISCONTINUANCE

WHEREAS on September 6, 2013, the Director granted an order that all persons and companies shall immediately cease trading in all securities of the Issuer for a period of fifteen days from the date of the order for failure to file its Semi-Annual Financial Statements for the period ended June 30, 2013 (the "Statements") by August 29, 2013;

AND WHEREAS on September 6, 2013, the Commission issued a Notice of Hearing (the "Notice of Hearing") pursuant to section 134(1)(b)(i) of the Act for a hearing scheduled to be held on September 20, 2013, at 10:30am;

AND WHEREAS on September 11, 2013, the Issuer filed the Statements as required by section 22 of the Community Economic-Development Corporations Regulations;

TAKE NOTICE THAT staff of the Commission discontinues the proceeding commenced by the Notice of Hearing.

DATED at Halifax, Nova Scotia, this 11th day of September, 2013.



Shirley P. Lee
Secretary
Nova Scotia Securities Commission