

Pursuant to Regulation 8(4) of the Community Economic-Development Corporations Regulations, the expression of interest form must contain the following warnings to potential security holders:

- (a) that they should read and consider the offering document they will receive with respect to the offering, if the offering does in fact proceed;
- (b) that they should consult with a professional advisor before deciding to buy shares under the offering; and
- (c) that the expression of interest is not in any way a binding commitment to purchase shares under the offering.

Expression of Interest

This Expression of Interest Form may not be used after _____.

To: _____

The undersigned, _____, hereby indicates his/ her/ its intention to purchase and subscribe for _____ of the common shares in the capital of _____ at the purchase price of \$_____ per share in accordance with the conditions hereof.

The undersigned is not bound to subscribe for the shares. The subscriber will make his/ her/ its decision to invest or not invest subsequent to the Director of the Nova Scotia Securities Commission issuing a letter of non-objection to _____ Offering Document intended to be issued pursuant to the Community Economic-Development Corporations Regulations.

Dated this _____ day of _____, 20__.

Signature of Subscriber

Print name of Subscriber

Address in full
