IN THE MATTER OF THE SECURITIES ACT R.S.N.S. 1989, CHAPTER 418, AS AMENDED (the "Act")

- and -

IN THE MATTER OF

The Helical Corporation Inc. ("Issuer") and E. Neil Black, Even Langfeldt, William Papaioannoa, Kiley Sampson, William Fleming, Lowell Weir, Peter Lyons and Brian Bradbury ("Respondents")

TEMPORARY ORDER (SECTION 134 (2))

WHEREAS it appears to the Nova Scotia Securities Commission ("the Commission") that:

- 1. The Issuer is a reporting issuer in the Province of Nova Scotia.
- 2. The Respondents are, or were, at some time since the end of the period covered by the last financial statements filed by the Issuer in accordance with the Act, directors, officers or insiders of the Issuer and during that time had, or may have had access to material undisclosed information with respect to the Issuer.
- 3. The Issuer failed to file its annual financial statements for the year ended 30 June 2006 (the "Financial Statements") on or before the 28th day of October 2006, contrary to the requirements of National Instrument 51-102, Part 4.2.
- 4. As of the date of this order, the Issuer has not filed its Financial Statements.
- 5. By virtue of their relationship, the Respondents have had, or may have had access to information regarding the affairs of the Issuer that has not been generally disclosed.

AND WHEREAS the Commission is of the opinion that is in the public interest to make this order;

- 2 -

AND WHEREAS the Commission is of the opinion that the length of time required to conclude a hearing could be prejudicial to the public interest;

IT IS ORDERED pursuant to sub clause 134(1)(b)(ii) and subsection 134(2) of the Act that:

- A. all trading, whether direct or indirect, by the Respondents in the securities of the Issuer shall cease until two full business days following the receipt by the Commission of all filings the Issuer is required to make pursuant to the Nova Scotia securities laws; and
- B. this order shall take effect immediately and shall expire on the fifteenth day after its making unless extended by the Commission.

DATED at Halifax, Nova Scotia, this 23rd day of November 2006

NOVA SCOTIA SECURITIES COMMISSION

"H. Leslie O'Brien"

H. Leslie O'Brien (Chairman)