

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("ACT")

- AND -

IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC.

- AND -

IN THE MATTER OF THE MOTIONS OF DANIEL POTTER,
KNOWLEDGE HOUSE INC., CALVIN WADDEN AND KENNETH MACLEOD

ORDER

UPON IT APPEARING THAT on September 9, 2008, the Nova Scotia Securities Commission (the "Commission") issued an order pursuant to Section 29AA of the Act requiring Staff of the Commission ("Staff") and the Investment Industry Regulatory Organization of Canada ("IIROC") to disclose, subject to claims of solicitor-client privilege, all materials required to be disclosed pursuant to the Commission's Orders of January 17, 2007, August 22, 2007 and April 22, 2008.

AND THAT disclosure pursuant to the September 9, 2008 Order in the form of electronic material was completed on July 10, 2009. The disclosure was provided in another electronic format on July 29, 2009.

AND THAT on July 24, 2009, Staff requested a telephone conference to address a request by Daniel Potter, representing himself and Knowledge House Inc., and Dale Dunlop, Q.C., representing Calvin Wadden and Kenneth MacLeod, to adjourn discovery examinations of certain IIROC investigators scheduled to begin on July 27, 2009.

AND THAT Heidi Schedler, counsel for Staff; Mr. Potter; Mr. Dunlop; and Charles Corlette, counsel for IIROC, participated in the telephone conference with the Commission. Tim Hill, representing Raymond Courtney, was given notice of the conference, but did not appear or participate.

AND THAT staff opposed the adjournment of discovery examinations and sought to limit the scope of the proposed discovery examinations.

AND THAT additional written submissions on the issues raised during the July 24, 2009 conference call were permitted by the Commission. Written submissions were received from Staff, Mr. Dunlop and Mr. Potter.

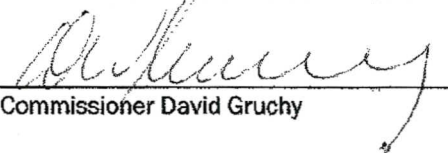
AND UPON hearing and considering submissions from and representations by counsel, it is hereby ordered:

1. The discoveries of the IIROC investigators originally scheduled to begin on July 27, 2009 are adjourned to a time and place to be determined by mutual agreement of the parties or failing that, further order of the Commission;

2. Staff shall forthwith provide Mr. Dunlop, Mr. Hill and Mr. Potter with any software needed to allow access to the electronic materials produced on July 10, 2009 and July 29, 2009, together with reasonable instruction and training on the use of such software;
3. The scope of the discovery examinations to be conducted pursuant to this order is as directed by Commissioner Baxter in his December 11, 2006 decision together with the full scope of discovery regarding all materials provided on July 10, 2009 and July 29, 2009 in relation to the pending motions of Mr. Potter, Knowledge House Inc., Calvin Wadden and Kenneth MacLeod and any issues identified in the Notice of Hearing in this matter.

DATED at Halifax, Province of Nova Scotia, this 13th day of November, 2009.

NOVA SCOTIA SECURITIES COMMISSION


Commissioner David Gruchy

CONSENTED TO AS TO FORM:

Dan Potter
Counsel to Dan Potter & Knowledge House Inc.

Dale Dunlop
Counsel for Calvin Wadden & Kenneth MacLeod

Heidi Schedler
Counsel for Staff of the Nova Scotia Securities Commission

Tim Hill
Counsel for Raymond Courtney

2. Staff shall forthwith provide Mr. Dunlop, Mr. Hill and Mr. Potter with any software needed to allow access to the electronic materials produced on July 10, 2009 and July 29, 2009, together with reasonable instruction and training on the use of such software;
3. The scope of the discovery examinations to be conducted pursuant to this order is as directed by Commissioner Baxter in his December 11, 2006 decision together with the full scope of discovery regarding all materials provided on July 10, 2009 and July 29, 2009 in relation to the pending motions of Mr. Potter, Knowledge House Inc., Calvin Wadden and Kenneth MacLeod and any issues identified in the Notice of Hearing in this matter.

DATED at Halifax, Province of Nova Scotia, this day of , 2009.

NOVA SCOTIA SECURITIES COMMISSION

Commissioner David Gruchy

CONSENTED TO AS TO FORM:



Dan Potter
Counsel to Dan Potter & Knowledge House Inc.

Dale Dunlop
Counsel for Calvin Wadden & Kenneth MacLeod

Heidi Schedler
Counsel for Staff of the Nova Scotia Securities Commission

Tim Hill
Counsel for Raymond Courtney

1. The discoveries of the IROC investigators originally scheduled to begin on July 27, 2009 are adjourned to a time and place to be determined by mutual agreement of the parties or failing that, further order of the Commission;
2. Staff shall forthwith provide Mr. Dunlop, Mr. Hill and Mr. Potter with any software needed to allow access to the electronic materials produced on July 10, 2009 and July 29, 2009, together with reasonable instruction and training on the use of such software;
3. The scope of the discovery examinations to be conducted pursuant to this order is as directed by Commissioner Baxter in his December 11, 2006 decision together with the full scope of discovery regarding all materials provided on July 10, 2009 and July 29, 2009 in relation to the pending motions of Mr. Potter, Knowledge House Inc., Calvin Wadden and Kenneth MacLeod and any issues identified in the Notice of Hearing in this matter.

DATED at Halifax, Province of Nova Scotia, this day of
2009.

NOVA SCOTIA SECURITIES
COMMISSION

Commissioner David Gruchy

CONSENTED TO AS TO FORM:

Dan Potter
Counsel to Dan Potter & Knowledge House Inc.

Dale Dunlop
Counsel for Calvin Wadden & Kenneth MacLeod

Heidi Schedler
Counsel for Staff of the Nova Scotia Securities Commission

Tim Hill
Counsel for Raymond Courtney

2. Staff shall forthwith provide Mr. Dunlop, Mr. Hill and Mr. Potter with any software needed to allow access to the electronic materials produced on July 10, 2009 and July 29, 2009, together with reasonable instruction and training on the use of such software;
3. The scope of the discovery examinations to be conducted pursuant to this order is as directed by Commissioner Baxter in his December 11, 2006 decision together with the full scope of discovery regarding all materials provided on July 10, 2009 and July 29, 2009 in relation to the pending motions of Mr. Potter, Knowledge House Inc., Calvin Wadden and Kenneth MacLeod and any issues identified in the Notice of Hearing in this matter.

DATED at Halifax, Province of Nova Scotia, this _____ day of _____, 2009.

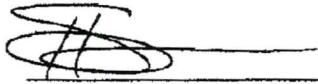
NOVA SCOTIA SECURITIES COMMISSION

Commissioner David Gruchy

CONSENTED TO AS TO FORM:

Dan Potter
Counsel to Dan Potter & Knowledge House Inc.

Dale Dunlop
Counsel for Calvin Wadden & Kenneth MacLeod



Heidi Schedler
Counsel for Staff of the Nova Scotia Securities Commission

Tim Hill
Counsel for Raymond Courtney

2. Staff shall forthwith provide Mr. Dunlop, Mr. Hill and Mr. Potter with any software needed to allow access to the electronic materials produced on July 10, 2009 and July 29, 2009, together with reasonable instruction and training on the use of such software;
3. The scope of the discovery examinations to be conducted pursuant to this order is as directed by Commissioner Baxter in his December 11, 2006 decision together with the full scope of discovery regarding all materials provided on July 10, 2009 and July 29, 2009 in relation to the pending motions of Mr. Potter, Knowledge House Inc., Calvin Wadden and Kenneth MacLeod and any issues identified in the Notice of Hearing in this matter.

DATED at Halifax, Province of Nova Scotia, this _____ day of _____, 2009.

NOVA SCOTIA SECURITIES COMMISSION

Commissioner David Gruchy

CONSENTED TO AS TO FORM:

Dan Potter
Counsel to Dan Potter & Knowledge House Inc.

Dale Dunlop
Counsel for Calvin Wadden & Kenneth MacLeod

Heidi Schedler
Counsel for Staff of the Nova Scotia Securities Commission

Tim Hill
Counsel for Raymond Courtney