

**IN THE MATTER OF THE *SECURITIES ACT*
R.S.N.S. 1989, CHAPTER 418, as amended**

- and -

**IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC.**

- and -

**IN THE MATTER OF THE MOTIONS OF DAN POTTER,
KNOWLEDGE HOUSE INC., KENNETH G. MACLEOD AND CALVIN
WADDEN**

ORDER

WHEREAS the Nova Scotia Securities Commission ("**Commission**") issued an Investigation Order on February 4, 2003, which was subsequently amended on April 23, 2003 and October 22, 2003 (collectively the "**Investigation Orders**");

AND WHEREAS Notices of Motion were filed with the Commission by Dan Potter on behalf of himself and Knowledge House Inc. on June 30, 2006 and by Kenneth G. MacLeod and Calvin Wadden on June 30, 2006 requesting, among other remedies, disclosure of certain information concerning the investigation;

AND WHEREAS the Commission issued an Order in this matter dated January 17, 2007 ("**January Order**") and a further Order dated August 22, 2007 ("**August Order**");

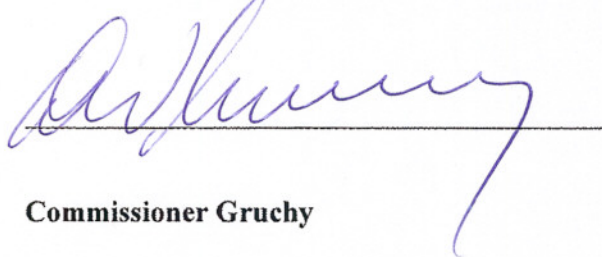
AND WHEREAS pursuant to section 29A of the *Securities Act*, R.S.N.S. 1989, c. 418 ("**Act**") no person or company shall disclose at any time, except to their counsel, any information, documents or other things obtained under section 27 of the Act without an order of the Commission;

IT IS HEREBY ORDERED, on consent, pursuant to section 29AA(1)(b) of the Act that:

1. The Commission's January Order and August Order apply to Market Regulation Services Inc. through Alexis Meanchoff and Investment Dealers Association of Canada through Brian Connell-Tombs.

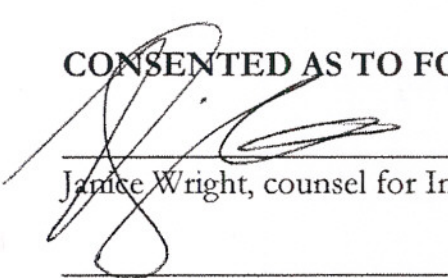
DATED this 22 day of April, 2008.

NOVA SCOTIA SECURITIES COMMISSION



Commissioner Gruchy

CONSENTED AS TO FORM:



Janice Wright, counsel for Investment Dealers Association

Wendy Berman, counsel for Market Regulation Services Inc.

Heidi Schedler, counsel for Staff of the Commission

Dale Dunlop, counsel for Kenneth G. MacLeod and Calvin Wadden

Dan Potter, on behalf of himself and Knowledge House Inc.

Tim Hill, counsel for Raymond Courtney

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DATED this ____ day of _____, 2008.

NOVA SCOTIA SECURITIES COMMISSION

Commissioner Gruchy

CONSENTED AS TO FORM:

Janice Wright, counsel for Investment Dealers Association

per Lara Jackson

Wendy Berman, counsel for Market Regulation Services Inc.

Heidi Schedler, counsel for Staff of the Commission

Dale Dunlop, counsel for Kenneth G. MacLeod and Calvin Wadden

Dan Potter, on behalf of himself and Knowledge House Inc.

Tim Hill, counsel for Raymond Courtney

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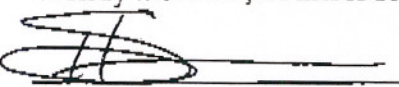
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Commissioner Gruchy

CONSENTED AS TO FORM:

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Wendy Berman, counsel for Market Regulation Services Inc.



Heidi Schedler, counsel for Staff of the Commission

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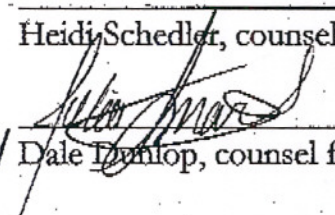
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CONSENTED AS TO FORM:

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Wendy Berman, counsel for Market Regulation Services Inc.

Heidi Schedler, counsel for Staff of the Commission

for/  _____
Dale Dunlop, counsel for Kenneth G. MacLeod and Calvin Wadden

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Commissioner Gruchy

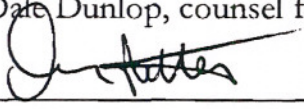
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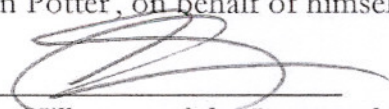
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