

In the Matter of the *Securities Act*, R.S.N.S. 1989,
Chapter 418, as amended

and

In the Matter of Daniel F. Potter, Kenneth G. MacLeod
and Calvin W. Wadden

and

In the Matter of an Investigation in Respect of
Knowledge House Inc.

and

In the Matter of the Motions of Daniel F. Potter, Knowledge House Inc.,
Kenneth G. MacLeod and Calvin W. Wadden

NOTICE OF PRE-HEARING CONFERENCE
(Part 9 of Rule 15-501
General Rules of Practice and Procedure)

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will conduct a Pre-Hearing Conference pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure by teleconference, on the 31st day of March, 2011, at 4:00 o'clock in the afternoon, or such other date and time as may be agreed upon by the parties and the Commission;

AND FURTHER TAKE NOTICE that the Pre-Hearing Conference shall not be open to the public;

AND FURTHER TAKE NOTICE that the purpose of the Pre-Hearing Conference will be for the Commission to:

1. Hear discussion from the parties regarding the effect on the Commission proceeding of criminal charges recently laid against Mr. Potter;
2. Identify any motions arising therefrom and schedule the hearing of such motions; and
3. Hear discussion from the parties regarding the response to the Nova Scotia Court of Appeal as to the effect of the criminal charges on the Commission proceeding.

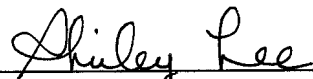
AND FURTHER TAKE NOTICE that any party to the proceeding may attend in person or be represented by counsel;

AND FURTHER TAKE NOTICE that upon failure of any party to attend at the Pre-Hearing Conference, the Pre-Hearing Conference may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding;

AND FURTHER TAKE NOTICE that orders may be made by the Commission at the Pre-Hearing Conference which will be binding on the parties with respect to the conduct of the hearing.

DATED at Halifax, Nova Scotia, this 31st day of March, 2011.

NOVA SCOTIA SECURITIES COMMISSION



Shirley Lee, Secretary