IN THE MATTER OF THE SECURITIES ACT, R.S.N.S. 1989, CHAPTER 418, AS AMENDED

- AND -

IN THE MATTER OF RULE 43-101 STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS AND NATIONAL POLICY STATEMENT NO. 2-A

NOTICE

WHEREAS:

- 1. On February 15, 2002, the Commission approved Rule 43-101 Standards of Disclosure For Mineral Projects (the "Rule") and declared in the Rule that it shall take effect on May 6, 2002, unless the Governor in Council disapproves the Rule or returns it to the Commission in accordance with subsection 150A(3) of the Act in which event the Rule shall not be effective until it is approved by the Governor in Council;
- 2. For the purpose of this notice, the effective date of the Rule (the "Effective Date") shall be May 6, 2002, if the Governor in Council does not disapprove the Rule or return it to the Commission; otherwise, the effective date would be the date that the Rule is approved by the Governor in Council;
- 3. The Rule adopts as a rule National Instrument 43-101 Standards of Disclosure For Mineral Projects ("NI 43-101"); and
- 4. NI 43-101 replaces National Policy Statement No. 2-A Guide For Engineers, Geologists and Prospectors Submitting Reports on Mining Properties to Canadian Provincial Securities Administrators ("NP 2-A"), which is no longer required and can be repealed.

NOTICE IS HEREBY GIVEN THAT the Commission repeals NP 2-A effective on the Effective Date.

DATED AT Halifax, Nova Scotia, this 15th day of February, 2002.

NOVA SCOTIA SECURITIES COMMISSION

"Robert B. MacLellan"

Robert B. MacLellan

"H. Leslie O'Brien"

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