

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED

- AND -

IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC.

- AND -

IN THE MATTER OF THE MOTIONS OF DANIEL POTTER,
KNOWLEDGE HOUSE INC., CALVIN WADDEN AND KENNETH MACLEOD

NOTICE OF HEARING AND PRE-HEARING CONFERENCE

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will conduct a hearing followed by a pre-hearing conference pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure at the offices of the Commission located at 1690 Hollis Street, 2nd Floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 7th day of June, 2010, at 9:30 o'clock in the forenoon, or such other date and time as may be agreed upon by the parties and the Commission;

AND FURTHER TAKE NOTICE that the pre-hearing conference shall not be open to the public;

AND FURTHER TAKE NOTICE that the purpose of the hearing is for the parties to provide oral submissions on the issue of bifurcation of the proceeding;

AND FURTHER TAKE NOTICE that the purpose of the pre-hearing conference is for the parties to provide an update on the various pending procedural matters and to set a schedule for their completion;

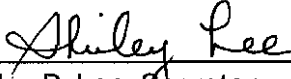
AND FURTHER TAKE NOTICE that any party to these proceedings may attend in person or be represented by counsel;

AND FURTHER TAKE NOTICE that upon failure of any party to attend at these proceedings, the proceedings may proceed in the absence of that party and such party is not entitled to any further notice of the proceedings;

AND FURTHER TAKE NOTICE that orders may be made by the Commission at these proceedings which will be binding on the parties with respect to the conduct of the hearing.

DATED at Halifax, Nova Scotia, this 2nd day of June, 2010.

NOVA SCOTIA SECURITIES COMMISSION



Shirley P. Lee, Secretary