

**IN THE MATTER OF THE SECURITIES ACT,  
R.S.N.S. 1989, C. 418, AS AMENDED (the "Act")**

**-and-**

**IN THE MATTER OF  
AN INVESTIGATION IN RESPECT OF KNOWLEDGE HOUSE INC.**

**NOTICE OF PRE-HEARING CONFERENCE  
(Part 9 of Rule 15-501  
General Rules of Practice and Procedure)**

**TAKE NOTICE** that the Nova Scotia Securities Commission (the "Commission") will conduct a Pre-Hearing Conference pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure at the offices of the Commission located at 1690 Hollis Street, 2<sup>nd</sup> floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 11<sup>th</sup> day of August, 2008, at 11:00 o'clock in the forenoon, or so soon thereafter as the Pre-Hearing Conference can be held;

**AND FURTHER TAKE NOTICE** that the Pre-Hearing Conference shall not be open to the public;

**AND FURTHER TAKE NOTICE** that the purpose of the Pre-Hearing Conference will be for the Commission to:

1. advise of the status of the proceedings;
2. identify any necessary motion(s) which must be convened in relation to documentary production, discovery or any other issue(s) pertaining to the disclosure process; and
3. address the question of whether the proceedings shall remain confidential.

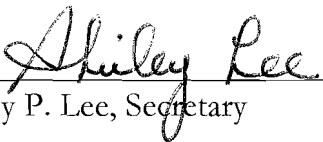
**AND FURTHER TAKE NOTICE** that any party to the proceeding may attend in person or be represented by counsel;

**AND FURTHER TAKE NOTICE** that upon failure of any party to attend at the Pre-Hearing Conference, the Pre-Hearing Conference may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding;

**AND FURTHER TAKE NOTICE** that orders may be made by the Commission at the Pre-Hearing Conference which will be binding on the parties with respect to the conduct of the hearing.

**DATED** at Halifax, Nova Scotia, this 17<sup>th</sup> day of June, 2008.

NOVA SCOTIA SECURITIES COMMISSION

  
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Shirley P. Lee, Secretary