

**IN THE MATTER OF THE SECURITIES ACT,  
R.S.N.S. 1989, CHAPTER 418, AS AMENDED (“ACT”)**

**- AND -**

**IN THE MATTER OF AN INVESTIGATION IN RESPECT OF  
KNOWLEDGE HOUSE INC.**

**NOTICE OF PRE-HEARING CONFERENCE  
(Part 9 of Rule 15-501  
General Rules of Practice and Procedure)**

**TAKE NOTICE** that the Nova Scotia Securities Commission (the “Commission”) will conduct Pre-Hearing Conferences pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure (“Rule 15-501”) at the offices of the Commission located at 1690 Hollis Street, 2<sup>nd</sup> floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on:

1. the 29<sup>th</sup> day of September, 2008, at 12:45 in the afternoon, or so soon thereafter as the Pre-Hearing Conference can be held;
2. the 20<sup>th</sup> day of October, 2008, at 12:45 in the afternoon, or so soon thereafter as the Pre-Hearing Conference can be held; and
3. the 12<sup>th</sup> day of November, 2008, at 12:45 in the afternoon, or so soon thereafter as the Pre-Hearing Conference can be held;

**AND FURTHER TAKE NOTICE** that the Pre-Hearing Conferences shall not be open to the public;

**AND FURTHER TAKE NOTICE** that the purpose of the Pre-Hearing Conferences will be for the Commission to:

1. monitor the status of compliance with its disclosure order of September 9, 2008;
2. monitor the status of Commission staff’s compliance with Sections 8.2 and 8.3 of Rule 15-501; and
3. prepare a schedule for discoveries;

**AND FURTHER TAKE NOTICE** that any party to the proceeding may attend in person or be represented by counsel;


**AND FURTHER TAKE NOTICE** that any party to the proceeding or counsel may attend in person or by way of teleconference;

**AND FURTHER TAKE NOTICE** that upon failure of any party to attend at a Pre-Hearing Conference, that Pre-Hearing Conference may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding;

**AND FURTHER TAKE NOTICE** that orders may be made by the Commission at the Pre-Hearing Conferences which will be binding on the parties with respect to the conduct of the hearing.

**DATED** at Halifax, Nova Scotia, this 17<sup>th</sup> day of September, 2008.

NOVA SCOTIA SECURITIES COMMISSION

  
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Shirley P. Lee, Secretary