

**IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, C. 418, AS AMENDED (the "Act")**

-and-

**IN THE MATTER OF
AN INVESTIGATION IN RESPECT OF KNOWLEDGE HOUSE INC.**

**NOTICE OF PRE-HEARING CONFERENCE
(Part 9 of Rule 15-501
General Rules of Practice and Procedure)**

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will conduct a Pre-Hearing Conference pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure at the Four Points Sheraton Hotel, Capital Room, 1496 Hollis Street, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 8th day of April, 2008, at 11:30 o'clock in the forenoon, or so soon thereafter as the Pre-Hearing Conference can be held;

AND FURTHER TAKE NOTICE that the Pre-Hearing Conference shall not be open to the public;

AND FURTHER TAKE NOTICE that the purpose of the Pre-Hearing Conference will be for the Commission to:

1. confirm the adequacy of the Nova Scotia Department of Justice privacy screen;
2. advise of the status of disclosure and document production;
3. determine the steps needed for the completion of disclosure, including the identification of motions required to complete the process; and
4. determine a date or dates by which necessary steps preliminary to the hearing of the motion of Knowledge House Inc. filed June 30, 2006, are to be completed.

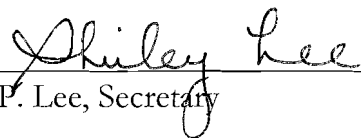
AND FURTHER TAKE NOTICE that any party to the proceeding may attend in person or be represented by counsel;

AND FURTHER TAKE NOTICE that upon failure of any party to attend at the Pre-Hearing Conference, the Pre-Hearing Conference may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding;

AND FURTHER TAKE NOTICE that orders may be made by the Commission at the Pre-Hearing Conference which will be binding on the parties with respect to the conduct of the hearing.

DATED at Halifax, Nova Scotia, this 18th day of March, 2008.

NOVA SCOTIA SECURITIES COMMISSION



Shirley P. Lee, Secretary