

**IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED (“ACT”)**

- AND -

**IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC.**

-AND-

**IN THE MATTER OF THE MOTIONS OF DANIEL POTTER,
KNOWLEDGE HOUSE INC., CALVIN WADDEN AND KENNETH MACLEOD**

AMENDED NOTICE OF PRE-HEARING CONFERENCE

(Part 9 of Rule 15-501

General Rules of Practice and Procedure)

TAKE NOTICE that the Nova Scotia Securities Commission (the “Commission”) will conduct Pre-Hearing Conferences pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure (“Rule 15-501”) at the offices of the Commission located at 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia, or at such other place as the Commission may designate on notice to the parties, on:

1. the 29th day of September, 2008, at 12:45 in the afternoon, or so soon thereafter as the Pre-Hearing Conference can be held;
2. the 20th day of October, 2008, at 12:45 in the afternoon, or so soon thereafter as the Pre-Hearing Conference can be held; and
3. the 12th day of November, 2008, at 12:45 in the afternoon, or so soon thereafter as the Pre-Hearing Conference can be held.

AND FURTHER TAKE NOTICE that the Pre-Hearing Conferences shall not be open to the public;

AND FURTHER TAKE NOTICE that the purpose of the Pre-Hearing Conferences will be for the Commission to:

1. monitor the status of compliance with its disclosure order of September 9, 2008;
2. monitor the status of the parties’ compliance with Sections 8.2 and 8.3 of Rule 15-501;
3. prepare a schedule for cross-examination as a form of pre-hearing disclosure in relation to motions filed on June 30, 2006 and July 6, 2006; and

4. confirm that the documents sent by counsel for the Investment Dealers Association of Canada and Market Regulation Services Inc (now the Investment Industry Regulatory Organization of Canada ("IIROC")) to counsel to the Commission for this matter, Thomas P. Donovan, have been returned to counsel for IIROC.

AND FURTHER TAKE NOTICE that any party to the proceeding may attend in person or be represented by counsel;

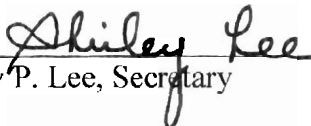
AND FURTHER TAKE NOTICE that any party to the proceeding or counsel may attend in person or by way of teleconference;

AND FURTHER TAKE NOTICE that upon failure of any party to attend at a Pre-Hearing Conference, that Pre-Hearing Conference may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding;

AND FURTHER TAKE NOTICE that orders may be made by the Commission at the Pre-Hearing Conferences which will be binding on the parties with respect to the conduct of the hearing.

DATED at Halifax, Nova Scotia, this 24th day of September, 2008.

NOVA SCOTIA SECURITIES COMMISSION



Shirley P. Lee, Secretary