

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, C. 418, AS AMENDED (the “Act”)

- and -

IN THE MATTER OF
AN INVESTIGATION IN RESPECT OF KNOWLEDGE HOUSE INC.
(the “Respondent”)

NOTICE OF PRE-HEARING CONFERENCE
(section 9.1 of Rule 15-501
General Rules of Practice and Procedure)

TAKE NOTICE that the Nova Scotia Securities Commission (the “Commission”) will conduct a Pre-Hearing Conference pursuant to section 9.1 of Rule 15-501 General Rules of Practice and Procedure at the offices of Utility & Review Board located at 1601 Lower Water Street, Suite 300, the Summit Building, Hearing Room B, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the Parties, on the 8th day of August, 2007, at three o’clock in the afternoon, or so soon thereafter as the hearing can be held;

AND FURTHER TAKE NOTICE that the Pre-Hearing Conference shall not be open to the public;

AND FURTHER TAKE NOTICE that the purpose of the Pre-Hearing Conference will be for the Commission to:

1. evaluate the state of the disclosure process mandated by the Commission Order of January 17, 2007; and
2. discuss future scheduling of this matter and identify any objections or motions.

AND FURTHER TAKE NOTICE that any Party to the proceeding may attend in person or be represented by counsel;

AND FURTHER TAKE NOTICE that upon failure of any Party to attend at the Pre-Hearing Conference, the Pre-Hearing Conference may proceed in the absence of that Party and

such Party is not entitled to any further notice of the proceeding;

AND FURTHER TAKE NOTICE that orders may be made by the Commission at the Pre-Hearing Conference which will be binding on the Parties with respect to the conduct of the Hearing.

DATED at Halifax, Nova Scotia, this 1st day of August, 2007.

NOVA SCOTIA SECURITIES COMMISSION

“Basia Dzierzanowska”

Barbara (Basia) H. Dzierzanowska,
Secretary to the Commission