

**IN THE MATTER OF THE *SECURITIES ACT*
R.S.N.S. 1989, CHAPTER 418, as amended**

- and -

**IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC.**

- and -

**IN THE MATTER OF THE MOTIONS OF DAN POTTER,
KNOWLEDGE HOUSE INC., KENNETH G. MACLEOD AND CALVIN
WADDEN**

NOTICE OF PRE-HEARING CONFERENCE

**(Regulation 37/88 and Part 9 of Rule 15-501 General Rules of Practice and
Procedure)**

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will hold a pre-hearing conference pursuant to section 9.1 of Rule 15-501 General Rules of Practice and Procedure at the offices of the Nova Scotia Utility and Review Board, 1601 Lower Water Street, Suite 300, Hearing Room A, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 16th day of October, 2007 at 10 o'clock in the forenoon;

AND TAKE NOTICE that the pre-hearing conference shall not be open to the public;

AND TAKE NOTICE that the Commission has accorded rights to participate in the pre-hearing conference to Brian Connell-Tombs, The Investment Dealers Association of Canada, Alexis Meanchoff, and Market Regulation Services Inc. as Interested Persons (each of whom are referred to as an "Interested Person");

AND TAKE NOTICE that participation in the pre-hearing conference may be in person or by telephone conference with advance notice to the Secretary of the Commission;

AND TAKE NOTICE that the purpose of the pre-hearing conference will be to establish a form of Order regarding disclosure of documents relating to the investigation at issue in these proceedings in the custody, control or possession of Brian Connell-Tombs and Alexis Meanchoff pursuant to their respective

appointments as investigators by Commission Orders dated April 23, 2003 and October 22, 2003 (the "Commission Orders");

AND TAKE NOTICE that such Order will also relate to disclosure of documents in the custody, control or possession of the Investment Dealers Association and Market Regulation Services Inc. as the respective employers of the aforementioned Mr. Connell-Tombs and Ms. Meanchoff at the time they conducted an investigation pursuant to the Commission Orders;

AND TAKE NOTICE that the second purpose of the pre-hearing conference will be to establish a date by which the above disclosure must be complete;

AND TAKE NOTICE that the Parties are not required to but may file submissions prior to October 12, 2007;

AND TAKE NOTICE that any Party to the proceeding or Interested Person may be represented by counsel;

AND TAKE NOTICE that upon failure of any Party or Interested Person to attend at the pre-hearing conference, the pre-hearing conference may proceed and such Party or Interested Person shall not receive any further notice of the proceeding;

AND TAKE NOTICE that orders may be made by the Commission at or following the pre-hearing conference.

DATED at Halifax, Nova Scotia, this 11th day of September, 2007.

NOVA SCOTIA SECURITIES COMMISSION



Barbara (Basia) H. Dzierzanowska
Secretary to the Commission