

IN THE MATTER OF THE SECURITIES ACT,  
R.S.N.S. 1989, C. 418, as amended (the "Act")

-AND-

IN THE MATTER OF  
DANIEL F. POTTER, KENNETH G. MACLEOD, RAYMOND G. COURTNEY  
AND CALVIN W. WADDEN (collectively the "Respondents")

NOTICE OF HEARING  
(Sections 6(3) and 151 of the Act)

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will hold a hearing pursuant to sections 6(3) and 151 of the Act at the offices of the Commission located at 1690 Hollis Street, 2<sup>nd</sup> floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 25<sup>th</sup> day of May, 2006, at nine o'clock in the forenoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to set a date to hear an application of staff of the Commission and any other applications that may be made with respect to this matter;

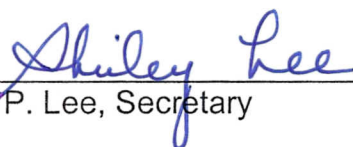
BY REASON OF the allegations set out in the Statement of Allegations of Staff of the Commission attached to this notice and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

AND TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 19<sup>th</sup> day of May, 2006.

NOVA SCOTIA SECURITIES COMMISSION

  
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Shirley P. Lee, Secretary