

**IN THE MATTER OF THE *SECURITIES ACT*  
R.S.N.S. 1989, CHAPTER 418, as amended**

- and -

**IN THE MATTER OF AN INVESTIGATION IN RESPECT OF  
KNOWLEDGE HOUSE INC.**

- and -

**IN THE MATTER OF THE MOTION OF DAN POTTER**

**NOTICE OF HEARING**

**(Part 11 of Rule 15-501 General Rules of Practice and Procedure)**

**TAKE NOTICE** that the Nova Scotia Securities Commission (the “Commission”) will hold a hearing in accordance with Part 11, Motions of Rule 15-501, General Rules of Practice and Procedure at the offices of the Nova Scotia Utility and Review Board, 1601 Lower Water Street, Suite 300, Hearing Room A, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 13th day of December, 2007 at 10 o’clock in the forenoon;

**AND TAKE NOTICE** that the hearing shall not be open to the public;

**AND TAKE NOTICE** that the Commission has accorded rights to participate in the hearing to Brian Connell-Tombs, The Investment Dealers Association of Canada, Alexis Meanchoff, and Market Regulation Services Inc. as Interested Persons (each of whom are referred to as an “Interested Person”);

**AND TAKE NOTICE** that participation in the hearing may be in person or by telephone conference with advance notice to the Secretary of the Commission;

**AND TAKE NOTICE** that the purpose of the hearing will be to hear the motion of Dan Potter requesting that the panel in the Knowledge House Inc. matter, R. Daren Baxter, recuse himself from any further involvement in the hearing of Knowledge House Inc. matters before the Commission;

**AND TAKE NOTICE** that Dan Potter is required to serve the Parties and Interested Persons with this Notice of Hearing in accordance with section 11.1 (c) of Rule 15-501, General Rules of Practice and Procedure;

**AND TAKE NOTICE** that Dan Potter shall file submissions and circulate them to the Parties and Interested Persons prior to December 7, 2007 at 4:00 pm (AST);

**AND TAKE NOTICE** that the Parties and Interested Persons are not required to but may file submissions prior to December 11, 2007 at 4:00 pm (AST);

**AND TAKE NOTICE** that any Party to the proceeding or Interested Person may be represented by counsel;

**AND TAKE NOTICE** that upon failure of any Party or Interested Person to attend at the hearing, the hearing may proceed and such Party or Interested Person shall not receive any further notice of the proceeding;

**AND TAKE NOTICE** that orders may be made by the Commission at or following the hearing.

**DATED** at Halifax, Nova Scotia, this 30<sup>th</sup> day of November, 2007.

NOVA SCOTIA SECURITIES COMMISSION

*“Basia Dzierzanowska”*

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Barbara (Basia) H. Dzierzanowska  
Secretary to the Commission