

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF
MICHAEL DENNIS LYNCH ("Respondent")

NOTICE OF HEARING
(Section 135 of the Act)

TAKE NOTICE that the Nova Scotia Securities Commission ("Commission") will hold a hearing pursuant to section 135 of the Act at the offices of the Commission located at 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 22nd day of October, 2008, at 2:00 o'clock in the afternoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether, pursuant to section 135 of the Act, it is in the public interest for the Commission to:

1. Approve a Settlement Agreement dated September 25, 2008, entered into by the Respondent and staff of the Commission ("Settlement Agreement") and make a finding that the Respondent contravened a provision of the Act or the regulations pursuant to section 135 (a)(i) of the Act; and
2. Make an order in accordance with the Settlement Agreement.

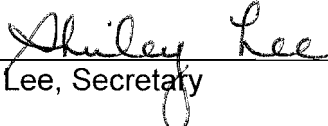
AND TAKE NOTICE that the only evidence to be called is the Settlement Agreement, of which the Respondent has a copy;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 7th day of October, 2008.

NOVA SCOTIA SECURITIES COMMISSION



Shirley Lee, Secretary