

IN THE MATTER OF
THE *SECURITIES ACT*, R.S.N.S. 1989, C. 418, AS AMENDED ("Act")

- and -

IN THE MATTER OF
ALLEN E. SHEITO AND GARY A. WOODS
(collectively the "Respondents")

NOTICE OF HEARING OF MOTION
(Part 11 of Rule 15-501 General Rules of Practice and Procedure)

TAKE NOTICE that the Nova Scotia Securities Commission ("Commission"), upon the request of the Director of Enforcement for the Commission, will hold a hearing pursuant to Part 11 of Rule 15-501 General Rules of Practice and Procedure ("Rule 15-501"), at Hearing Room A, Nova Scotia Utility and Review Board, 1601 Lower Water St., Suite 300, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on Wednesday, the 29th day of August, 2012, at 9:30 o'clock in the forenoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider and determine whether it is in the public interest to order, pursuant to section 8.4 of Rule 15-501, disclosure further to that which was provided by the Respondents pursuant to section 8.9 of Rule 15-501;

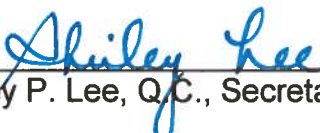
AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that upon hearing the motion, the Commission may make any order it deems just in the circumstances on any issue brought before the Commission;

AND TAKE NOTICE that each Respondent shall provide written notice to the Commission, at least seven (7) days prior to the date of the hearing, of its intention to attend the hearing, and if no such notice is provided within this time or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding without leave of the Commission.

DATED at Halifax, Nova Scotia, this 7th day of August, 2012.

NOVA SCOTIA SECURITIES COMMISSION



Shirley P. Lee, Q.C., Secretary