

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC.

- AND -

IN THE MATTER OF THE MOTION OF DAN POTTER and
KNOWLEDGE HOUSE INC. for an order setting the date for a hearing
to determine the validity of certain privilege and/or confidentiality claims
related to the disclosure of information obtained under section 27 of the
Act and setting dates for the discovery examination of R. Scott Peacock,
Brian Connell-Tombs and Alexis Meanchoff

NOTICE OF HEARING - MOTION

(Part 11 of Rule 15-501

General Rules of Practice and Procedure)

WHEREAS the Nova Scotia Securities Commission ("Commission") will hold a hearing ("Hearing") pursuant to Part 11 of Rule 15-501 General Rules of Practice and Procedure ("Rule 15-501"), at Hearing Room A of the Nova Scotia Utility and Review Board, 3rd Floor, 1601 Lower Water Street, Summit Place, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 9th day of September, 2008, at nine o'clock in the forenoon, or so soon thereafter as the hearing can be held, to hear a motion of staff of the Commission as set out in the Notice of Hearing-Motion dated August 14, 2008 ("NOH-Motion");

AND WHEREAS Dan Potter and Knowledge House Inc. have filed a Notice of Motion dated August 22, 2008 ("Potter Motion") pursuant to paragraph 11.1 a. of Rule 15-501, a copy of which is attached hereto;

TAKE NOTICE that the purpose of the Hearing will be for the Commission to consider the matters in the NOH Motion and in the Potter Motion;

AND TAKE NOTICE that the Hearing will not be open to the public;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

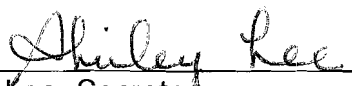
AND TAKE NOTICE that at the Hearing, the Commission may make any order it deems just in the circumstances on any issue brought before the Commission;

AND TAKE NOTICE that upon the failure of any party to attend at the Hearing,

the Hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 22nd day of August, 2008.

NOVA SCOTIA SECURITIES COMMISSION



Shirley Lee, Secretary

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NOTICE OF MOTION

TAKE NOTICE that a motion will be made by Dan Potter ("Potter") and Knowledge House Inc. ("KHI"), collectively (the "Applicants"), before a panel of the Commission on September 9, 2008 at 9:00 am or such other date and time as may be set by the Commission for an ORDER:

1. setting a date for the Panel's hearing of the privilege and/or confidentiality claims of the Commission Staff and of the Investment Industry Regulatory Organization of Canada ("IIROC") (formerly the Investment Dealers Association of Canada ("IDA") and Market Regulation Services Inc. ("RS")); and;
2. setting a date or dates for the discovery examination of R. Scott Peacock, Brian Connell-Tombs and Alexis Meanchoff, and for
3. such other relief as may be considered appropriate and necessary.

AND TAKE NOTICE that the Applicants will serve on the other Parties and the Commission, at least five (5) days before the day on which the motion is to be heard, further documentation setting out the details of the relief sought, the grounds of the motion, a summary of the evidence and authorities relied upon and such other material as may be advisable.

DATED at Halifax, Nova Scotia, this 22nd day of August, 2008.



Dan Potter
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Email: dan@danpotter.org

On behalf of Knowledge House Inc.
and himself

TO:

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2nd Floor, Joseph Howe Building
1690 Hollis Street, PO Box 458
Halifax, NS B3J 2P8

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