

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC.

- AND -

IN THE MATTER OF THE MOTIONS OF
DAN POTTER, KNOWLEDGE HOUSE INC.,
KENNETH G. MACLEOD AND CALVIN WADDEN

NOTICE OF HEARING - MOTION

(Part 11 of Rule 15-501
General Rules of Practice and Procedure)

TAKE NOTICE that the Nova Scotia Securities Commission ("Commission"), upon the request of staff of the Commission, will hold a hearing of a motion pursuant to Part 11 of Rule 15-501 General Rules of Practice and Procedure, at Hearing Room A of the Nova Scotia Utility and Review Board, 3rd Floor, 1601 Lower Water Street, Summit Place, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 9th day of September, 2008, at nine o'clock in the forenoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether it is in the public interest to:

1. Make public the proceeding In the Matter of Daniel F. Potter, Kenneth G. MacLeod, Raymond G. Courtney and Calvin W. Wadden, commenced by Notice of Hearing dated May 19, 2006; and
2. Hear the Motions filed on behalf of Dan Potter and Knowledge House Inc. dated June 30, 2006, and on behalf of Calvin W. Wadden and Kenneth G. MacLeod dated July 6, 2006 within the hearing In the Matter of Daniel F. Potter, Kenneth G. MacLeod, Raymond G. Courtney and Calvin W. Wadden commenced by Notice of Hearing dated May 19, 2006;

AND TAKE NOTICE that staff of the Commission will serve written submissions on the Commission and the parties on or before August 22, 2008;

AND TAKE NOTICE that Dan Potter, Calvin Wadden, Kenneth MacLeod and Raymond Courtney will serve written submissions on the Commission and the parties on or before September 2, 2008;

AND TAKE NOTICE that the Investment Industry Regulatory Organization of Canada, the organization formed through the consolidation of the Investment Dealers Association of Canada and Market Regulation Services Inc., will serve written submissions on the Commission and the parties on or before September 4, 2008;

AND TAKE NOTICE that the hearing of this motion will not be open to the public;

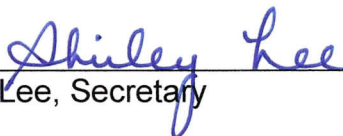
AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that upon hearing the motion, the Commission may make any order it deems just in the circumstances on any issue brought before the Commission;

AND TAKE NOTICE that upon the failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 14th day of August, 2008.

NOVA SCOTIA SECURITIES COMMISSION



Shirley Lee, Secretary