IN THE MATTER OF THE SECURITIES ACT R.S.N.S. 1989, CHAPTER 418, AS AMENDED (the "Act")

- AND -

IN THE MATTER OF KNOWLEDGE HOUSE INC. ("K.H.I.")

- AND -

IN THE MATTER OF BRUCE ELLIOTT CLARKE (" the Respondent ")

- AND-

THE APPLICATION OF NOVA SCOTIA SECURITIES COMMISSION STAFF UNDER THE ACT

ORIGINATING NOTICE

(EX PARTE APPLICATION)

BEFORE THE NOVA SCOTIA SECURITIES COMMISSION (the "Commission")

IN THE MATTER OF AN APPLICATION of Commission staff, R. Scott Peacock, Deputy Director, Compliance and Enforcement, (" the Applicant"), for an Order to be issued under the Act;

TAKE NOTICE that an application will be made by the Applicant, to a member of the Commission at the Commission offices, 1690 Hollis Street, Halifax, Nova Scotia on Tuesday 11th. day of May, 2004, at the hour of 0930 o'clock in the fore noon, or as soon thereafter as the application can be made for an order of the Commission pursuant to section 33(1) of the Act suspending the registration of the Respondent;

AND TAKE NOTICE that the Applicant will apply to the Commission for an Order declaring that it would not be contrary to the public interest to exclude the public for all of the hearing of this Application, and further that the affidavit of the Applicant and any other material filed in support of the affidavit with the Commission in respect to this Application not be open for public inspection.

AND TAKE NOTICE that on the hearing of the application will be read the Affidavit of R. Scott Peacock that is filed with this notice and such other material of which a true copy is filed.

DATED this 3rd. day of May , 2004 , at Halifax, in the County of Halifax, Province of Nova Scotia.

"R. Scott Peacock"

R. Scott Peacock
Deputy Director
Compliance & Enforcement
Nova Scotia Securities Commission