

IN THE MATTER OF THE SECURITIES ACT,  
R.S.N.S. 1989, C. 418, AS AMENDED ( the "Act")

- and -

IN THE MATTER OF  
Select Money Strategies Incorporated (the "Respondent")

NOTICE OF HEARING  
( Sections 135 and 135A of the Act )

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will hold a hearing pursuant to sections 135 and 135A of the Act at the Utility and Review Board Hearing Room, 1601 Lower Water Street, Suite 300, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 10<sup>th</sup>. day of February 2005 at 09:30 o'clock in the forenoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether pursuant to sections 135 and 135A of the Act, it is in the public interest for the Commission to:

1. Approve a settlement agreement entered into by the Respondent and staff of the Commission and make a finding that the Respondent has contravened a provision of the Act or the regulations pursuant to section 135(a)(i) of the Act.
2. Impose an administrative penalty in the amount of ten thousand dollars pursuant to section 135 (b) of the Act.
3. Order the Respondent to pay costs in connection with the investigation and prosecution of the offences in the amount of three thousand dollars pursuant to section 135A of the Act.

BY REASON of the allegations set out in the Statement of Allegations of Staff of the Commission attached to this notice and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

AND TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 19th day of January 2005 .

NOVA SCOTIA SECURITIES COMMISSION

"Shirley Lee"

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Shirley P. Lee, Secretary

