

Notice No. 45-706

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED

AND

IN THE MATTER OF THE COMMUNITY ECONOMIC- DEVELOPMENT
CORPORATIONS REGULATIONS (the "CEDC Regulations")

WHEREAS:

1. Section 19 of the CEDC Regulations requires a CEDC, as defined in the CEDC Regulations, to file within 30 days of the closing of an offering a report in the form prescribed by the Nova Scotia Securities Commission (the "Commission") containing the information described in that section.

NOW THEREFORE the Commission hereby prescribes that the form required to be filed under section 19 of the CEDC Regulations is Form 2A Report of Trade, a copy of which is attached.

DATED at Halifax, Nova Scotia, the 31st day of October, 2003.

Nova Scotia Securities Commission

"H. Leslie O'Brien"

H. Leslie O'Brien

Form 2A

Report of a Trade

(Prescribed by the Commission under Section 19 of the *Community Economic-Development Corporations Regulations*)

1. Name and address of the Community Economic-Development Corporation issuer of the security traded and description of the security.

2. Date of trade(s):

3. Complete the attached Schedule "A"

4. State the name and address of any person acting as agent in connection with the trade(s) and the compensation paid or to be paid to the agent.

5. a) Number of purchasers _____ b) Dollar amount raised \$ _____

The undersigned hereby certifies that the statements made in this report are true and correct and there has been compliance with the requirements of the *Community Economic-Development Corporations Regulations*

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Dated at _____, Nova Scotia, this ____ day of _____, _____ .

(Signature)

(Official capacity - please print)

(Print name of individual whose signature appears above)

Schedule "A"
LIST OF PURCHASERS

Full Name and Address of Purchaser	Telephone Number	Amount or Number of Securities Purchased	Purchase Price
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