

IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC. ("KHI")

ORDER
(Section 29A)

WHEREAS the Nova Scotia Securities Commission (the "Commission") issued an investigation Order on February 4, 2003 which was subsequently amended on April 23, 2003 and October 22, 2003;

AND WHEREAS a Notice of Motion was filed on behalf of KHI by its President, Daniel Potter, on June 30, 2006 requesting, among other things, disclosure of certain information concerning the investigation;

AND WHEREAS information has been provided by Commission Staff in response to the request for disclosure of KHI by way of an Affidavit of R. Scott Peacock dated July 20, 2006 and a supplemental Affidavit of R. Scott Peacock dated November 2, 2006 and that such Affidavits were provided to parties who are participating in the proceedings related to the June 30, 2006 Notice of Motion.

AND UPON reviewing the contents of the Affidavits of R. Scott Peacock sent to the Commission;

IT IS HEREBY ORDERED that pursuant to section 29A of the Act:

1. that the Commission hereby consents to the release of the Affidavit material to the parties involved in the proceeding commenced by a Notice of Motion dated June 30, 2006; and
2. that the Affidavits of R. Scott Peacock shall remain confidential for all other purposes until the issue of public access under section 9.2 of the regulations is addressed by the Commission.

DATED at Halifax, Nova Scotia, this 24th day of November, 2006.

NOVA SCOTIA SECURITIES COMMISSION


Daren Baxter
Vice Chairman