IN THE MATTER OF THE SECURITIES ACT R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF THE HELICAL CORPORATION INC. ("HELICAL")

- AND -

THE APPLICATION OF NOVA SCOTIA SECURITIES COMMISSION STAFF UNDER SECTION 134 OF THE ACT

ORDER

(Section 135A)

WHEREAS on September 19th, 2007, the Nova Scotia Securities Commission ("Commission") issued a Temporary Order under s. 134(1)(b)(i) and 134(2) requiring all persons or companies to immediately cease trading in the securities of Helical for a period of 15 days;

AND WHEREAS the Commission issued a Notice of Hearing pursuant to sections 134 and 135A of the Act on September 24, 2007, scheduling a hearing of this matter for October 5, 2007 at 9:30 a.m.;

AND WHEREAS Helical is incorporated under the laws of Nova Scotia and is a reporting issuer in the province of Nova Scotia;

AND WHEREAS Helical admits to the allegations set out in Staff's Statement of Allegations dated September 24, 2007;

AND WHEREAS Helical filed interim financial statements for the quarter ended March 31, 2007 with the Commission on October 4, 2007;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this order;

AND UPON reviewing the written submissions of Lowell Weir, on behalf of Helical, wherein Mr. Weir indicated that he would not attending the hearing;

IT IS HEREBY ORDERED THAT pursuant to section 135A of the Act, Helical shall pay costs in connection with Staff's investigation and conduct of the proceeding before the Commission in the amount of five hundred dollars (\$500.00) forthwith.

DATED at Halifax, Nova Scotia, this 5th day of October, 2007.

NOVA SCOTIA SECURITIES COMMISSION

Paul Radford