

IN THE MATTER OF THE SECURITIES ACT  
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF RIVER JOHN OCEANFRONT LTD.

- AND -

THE APPLICATION OF NOVA SCOTIA SECURITIES COMMISSION STAFF  
UNDER SECTION 134 OF THE ACT

**ORDER**  
(Section 135A)

**WHEREAS** on November 14, 2007, the Nova Scotia Securities Commission ("Commission") issued a Temporary Order requiring all persons or companies to immediately cease trading in the securities of River John Oceanfront Ltd. for a period of 15 days;

**AND WHEREAS** the Commission issued a Notice of Hearing pursuant to sections 134 and 135A of the Act on November 16, 2007, scheduling a hearing of this matter for November 22, 2007;

**AND WHEREAS** River John Oceanfront Ltd. is incorporated under the laws of Nova Scotia and is a reporting issuer in the province of Nova Scotia;

**AND WHEREAS** River John Oceanfront Ltd., as of the date of this Order, had not filed the outstanding financial statements for the fiscal year ended October 31, 2006, or the second quarter periods ending April 30, 2006 and April 30, 2007;

**AND WHEREAS** River John Oceanfront Ltd. has requested in writing an adjournment of this proceeding for the purposes of consulting with legal counsel;

**AND WHEREAS** the Commission is of the opinion that it is in the public interest to make this order;

**IT IS HEREBY ORDERED THAT** pursuant to section 134(3) of the Act, that the Temporary Order be extended and specifically that all trading, whether direct or indirect, in the securities of River John Oceanfront Ltd. shall cease until a full hearing is held and a final decision is rendered by the Commission, or until further Order of the Commission.

**DATED** at Halifax, Nova Scotia, this 22nd day of November, 2007.

NOVA SCOTIA SECURITIES COMMISSION

"Walter Thompson"  
J. Walter Thompson, Q.C.