

Nova Scotia Securities Commission
Rule 62-102(Amendment and Revocation)
Amendment to and Revocation of National Instrument 62-102
Disclosure of Outstanding Share Data

-And-

Amendment to and Revocation of National Instrument 62-102
Disclosure of Outstanding Share Data

WHEREAS:

1. Pursuant to section 150 of the *Securities Act*, R.S.N.S. 1989, chapter 418, as amended (the "Act"), the Nova Scotia Securities Commission (the "Commission") has power to make rules subject to compliance with the requirements of the Act;
2. Amendment to and Revocation of National Instrument 62-102 Disclosure of Outstanding Share Data, a copy of which is attached hereto and is hereinafter called the "Rule", has been adopted as a rule by one or more of the Canadian securities regulatory authorities; and
3. The Commission is of the opinion that the attainment of the purpose of the Act is advanced by this Instrument.

NOW THEREFORE the Commission hereby

(a) pursuant to the authority contained in section 150 of the Act and subject to compliance with the requirements of section 150A of the Act, approves the Rule and makes the same a rule of the Commission; and

(b) declares that the rule approved and made pursuant to clause (a) shall take effect on **March 30, 2004**, unless the Governor-in-Council disapproves the rule or returns it to the Commission in accordance with subsection 150A(3) of the Act in which event the rule shall not become effective until the rule is approved by the Governor-in-Council.

IN WITNESS WHEREOF this Instrument has been signed by the Chair and one member of the Commission, being the members of the Commission prescribed by the Chair pursuant to subsection 15(3) of the Act to attend the hearing of this matter and the

quorum with respect to this matter, on the 14th day of January, 2004.

"H. Leslie O'Brien"
H. Leslie O'Brien

"R. Daren Baxter"
R. Daren Baxter

Attachments

**Amendment to
And Revocation of
National Instrument 62-102**
Disclosure of Outstanding Share Data

Part 1 Amendment to National Instrument 62-102

1.1 Amendment to Part 3 of National Instrument 62-102 – *Part 3 of National Instrument 62-102 is amended by adding the following as section 3.2:*

3.2 Exemption for years beginning January 1, 2004 – This Instrument does not apply to financial years beginning on or after January 1, 2004.

Part 2 Revocation of National Instrument 62-102

1.1 Revocation of National Instrument 62-102 – *National Instrument 62-102 is revoked.*

Part 2 Effective Date

2.1 Effective Date

- (1) This Amendment, except for Part 2, comes into force on March 30, 2004.
- (2) Part 2 comes into force on May 19, 2005.

